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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Oceanwide Holdings International 2017 Co., Limited**

**( 泛海控股國際2017有限公司 )**

*(incorporated with limited liability in the British Virgin Islands)*

**US\$200,000,000 6.50 % Guaranteed Senior Notes due 2018 (the “Notes”)**

**(Stock Code: 5239)**

**unconditionally and irrevocably guaranteed by**

**Oceanwide Holdings Co., Ltd.**

**( 泛海控股股份有限公司 )**

*(incorporated with limited liability in the PRC and listed on the*

*Shenzhen Stock Exchange under stock code 000046.SZ)*

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Manager***

**DBS Bank Ltd.**

**UBS**

***Joint Bookrunners and Joint Lead Managers***

**AMTD**

**Guotai Junan International**

**Haitong International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Memorandum relating thereto dated 10 July 2017.

Hong Kong, 17 July 2017

*As at the date of this announcement, the Directors of Oceanwide Holdings International 2017 Co., Limited are Liu Guosheng and Han Xiaosheng.*

*As at the date of this announcement, the Directors of Oceanwide Holdings Co., Ltd. are Lu Zhiqiang, Li Minghai, Han Xiaosheng, Yu Zheng, Qin Dingguo, Zhang Bo, Zhao Xiaoxia, Feng Henian, Chen Jijian, Zhang Xifang, Chen Huaidong, Hu Jian, Kong Aiguo, Yu Yumiao, Xu Xinzong, Chen Feixiang and Zhu Ciyun.*